

INDIVIDUAL FINANCIAL STATEMENT
AND AGREEMENT

Name _____ Phone _____

Residence _____ Social Security Number _____

Business or Occupation _____ Address _____

To _____ Date of Statement _____

ASSETS	LIABILITIES AND NET WORTH
Cash on hand and in banks (A) . . . \$ _____	Notes due to banks (A) \$ _____
U. S. Government securities (B) . . . _____	Notes due to relatives and friends (F) _____
Other stocks and bonds (B) _____	Notes due to others (F) _____
Accounts and notes receivable (C):	Accounts and bills due (F) _____
Due from relatives and friends . . . _____	Unpaid income taxes _____
Due from others - good _____	Other unpaid taxes and interest . . . _____
Due from others - doubtful _____	Real estate mortgages payable (D) . . _____
Real estate (D) _____	Contract accounts payable (F) . . . _____
Automobiles _____	Brokers margin accounts _____
Cash value of life insurance (E) . . . _____	Other debts - itemize _____
Other assets - itemize _____	_____
_____	_____
_____	Total liabilities \$ _____
_____	Net worth _____
Total assets \$ _____	Total liabilities and net worth \$ _____
CONTINGENT LIABILITIES	ANNUAL INCOME
As endorser, comaker, or guarantor \$ _____	Salary \$ _____
On leases or contracts _____	Commissions and bonuses _____
Legal claims _____	Dividends _____
Federal income taxes _____	Rental and lease income (net of operating expenses) _____
Other - list _____	Other - list _____
_____	<small>Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.</small>
_____	_____
_____	_____

AGREEMENT AND CERTIFICATION

I (We) have carefully read this Financial Statement and Agreement and agree to all of its provisions, including those on the reverse side hereof, and certify to _____ that the figures contained in the foregoing Statement are taken from my (our) books and records; that the statements above are known by me (us) to be true and give a correct identification of my (our) financial condition; that I (we) have no liabilities of any kind -- direct, indirect or contingent -- except as set forth in this Statement; that title to all assets is in my (our) name(s) solely, except as may be otherwise noted.

Signed this _____ day of _____, 20_____.

SIGNATURE

SIGNATURE

(A) CASH IN BANKS AND NOTES DUE TO BANKS

NAME OF BANK	ON DEPOSIT	DUE BANKS	COLLATERAL (IF ANY)
	\$	\$	

(B) U. S. GOVERNMENT SECURITIES AND OTHER STOCKS AND BONDS

NO. OF SHARES OR FACE VALUE (BONDS)	DESCRIPTION	COST	MARKET VALUE
		\$	\$

(C) ACCOUNTS AND NOTES RECEIVABLE

BORROWER	WHEN DUE	BALANCE DUE	ORIGINAL AMOUNT	SECURITY (IF ANY)
			\$	\$

(D) REAL ESTATE

DESCRIPTION	DATE ACQUIRED	TITLE IN WHOSE NAME	COST	PRESENT VALUE	MORTGAGE	
					AMOUNT	HOW PAYABLE

(E) LIFE INSURANCE

AMOUNT	NAME OF COMPANY	BENEFICIARY	CASH VALUE	LOANS
\$			\$	\$

(F) NOTES, CONTRACTS, ACCOUNTS, AND BILLS DUE

OWED TO	DATE	BALANCE DUE	WHEN DUE	PURPOSE OR COLLATERAL (IF ANY)
		\$		